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September 26, 2001

BOX PATENT APPLICATION

Honorable Commissioner of Patents and Trademarks Washington, D.C. 20231

Re:

Application of Akiko TANAKA; John JESSIP; and William Guy BRADLEY

"PINE CONE EXTRACTS AND USES THEREOF"

Our Ref.: 3974.002

Dear Sir:

Attached hereto is the application identified above including specification and claims, eight sheets of formal drawings, and an executed Declaration and Power of Attorney.

The Government filing fee is calculated as follows:

TOTAL FILING FEE\$395.00

A check for the statutory filing fee of \$395.00 is attached.

Assertion is hereby made that the inventors qualifies as independent inventors as defined in 37 C.F.R. §1.9(c) for purposes of paying reduced fees under Section 41(a) and (b) of Title 35, United States Code, to the U.S. Patent and Trademark Office with regard to the invention

BOX PATENT APPLICATION

Honorable Commissioner of Patents and Trademarks September 26, 2001 Page 2

entitled ""PINE CONE EXTRACTS AND USES THEREOF" described in the specification filed herewith.

Respectfully submitted,

PENDORF & CUTLIFF Attorneys for Applicant

Yaté K. Cutliff

Registration No. 40,577

EXPRESS MAIL CERTIFICATE

EXPRESS MAIL" MAILING LABEL NUMBER: EL568146930USUS

DATE OF DEPOSIT:

September 26, 2001

I HEREBY CERTIFY that the foregoing cover letter including the specification and claims; Declaration and Power of Attorney; eight sheets of formal drawings, and a stamped receipt post card are being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 C.F.R. §1.10 on the date indicated and is addressed: ATTN: Patent Application, Commissioner of Patents and Trademarks, Washington, D.C. 20231.

Yaté K. Cutliff